
FEE SCHEDULE

Franciscan Financial

Standard Pricing Starting Points

Bookkeeping

Cash Basis Bookkeeping	Monthly \$500+
Accrual Basis Bookkeeping	*Varies based on complexity
+ Accounts Receivable	\$ 100
+ Accounts Payable	\$ 100
+ Subsystem	\$ 100

Taxes

- Tax Planning Strategy (90 minute session) \$300

Tax Preparation (Federal & State)

• Form 1040	.....	\$ 350
• Schedule A	.....	\$ 145
• Schedule B	.....	\$ 45
• Schedule C	.....	\$ 200
• Schedule D	.....	\$ 130
• Schedule E	.....	\$ 150+
• 1120-S	.....	\$ 975 + \$150 per shareholder
• 1120	.....	\$ 975 + \$150 per shareholder
• 1065	.....	\$ 850 + \$150 per shareholder
• Sales Tax	.....	\$ 75 per month / \$ 150 per quarter

Fractional CFO

KPI Analysis	\$ 150 per month
Budgeting	\$ 50 per month
Cash Flow Analysis	\$ 50 per month
Forecasting	\$75 per month

Other Services

Payroll- Includes One Employee + Additional Employee	\$ 100 per month \$ 25 per month
Bookkeeping Clean Up	Per case basis
Business Structure Review	\$ 150+
Annual Registration	\$ 100
Entity Creation: (LLC, Partnership, S-Corp) Includes EIN, Operating Agreement, 30 Min. Consultation	\$ 250 +state fees
Establishing Accountable Plan	\$ 300
Late S-Corp Election	\$ 350
IRS Phone Call	\$ 75 + \$ 25 for each faxed doc.
Amended Return	*Varies based on complexity
Establishing Federal Payment Plan	\$ 200
Establishing State Payment Plan	\$ 175

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Consultation Fees

15 Minute Discovery Call

Complementary

Business Consultation

\$ 200 per hour

Business Advisory

Per Project Basis

- tailored solutions in financial analysis, strategic planning, cost optimization, and technology integration.

Subscriptions

Retainer

\$150 + per month

Monthly Subscription Plan:

*We offer a monthly subscription plan built around your unique needs, up to full service bookkeeping and accounting.

Varies by Individual
Begins at \$500 per month

Quarterly Subscription Plan:

Entails a quarterly tax meeting as well as quarterly tax estimates and filing. Also includes retainer services.

\$350 per quarter



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